

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady at best. Supplies adequate for current trade needs. No trading reported but sellers willing to negotiate. Demand was light to moderate. Bulk parts and meats demand and trading was slow. Most movement noted on fresh mechanically separated turkey for domestic usage.

EXPORT MARKET HIGHLIGHTS

Demand and trading was light. Trading centered on frozen tom drums for the Asian market. Frozen thigh meat undertone weak.

SAN FRANCISCO TURKEYS (CENTS PER DELIVERED TO RESTAURANTS AND INS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS			
	RANGE		RANGE		
TURKEYS Y HENS	119-125	FROZEN TURKEYS Y TOMS 24-28#	71-77		
TURKEYS Y TOMS UNDER 22#	119-125	FROZEN TURKEYS Y TOMS 28# & UP	77-85		
TURKEYS Y TOMS 22-24#	119-125	BREASTS 10-12#	135-145		
TURKEYS Y TOMS 24-26#	105-129	COOKED ROLLS 60/40% 9# & UP			
TURKEYS Y TOMS 26 LBS & OVER	105-126	DELIVERED TO RETAILERS	RANGE		
		FRESH TURKEYS Y HENS 8-16#	98-107		
		FRESH TURKEYS Y TOMS 14-24#	98-107		
		FROZEN TURKEYS Y HENS 8-16#	73		
		FROZEN TURKEYS Y TOMS 14-24#	66		
		FROZEN TURKEYS Y TOMS 24-28#	71-77		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/				FORWA	RD SHIPMEI	NTS 6/	OPEN COMMITMENTS 7/		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	61-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-63	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION	57-59	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	_	_	_	_	_	_	-	_

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JANUARY 2001.

The trade sentiment on fresh tom breast meat was steady to instances weak, fresh destrapped tenderloins steady to fully steady, frozen destrapped tenderloins mixed, and the balance was steady to barely steady. White meat demand was slow on tom breast meat, balance light to fair with the best interest noted on fresh destrapped tenderloins. Some increased activity was noted in the East as a result of last week's snow storm on various items. Trading centered on light volumes of fresh mechanically separated turkey at steady price levels for domestic shipments and on tom drums for export. Some tails traded at 27 cents delivered domestic and livers at 24 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		М	99.00	200
DRUMSTICKS, TOM DRUMSTICKS, TOM—FRESH		F	27.39	181
DRUMSTICKS, HEN		F	27.00	40
WINGS, FULL-CUT, TOM		F	31.00	8
WINGS, FULL-CUT, HEN		F	30.00	40
WINGS, V-TYPE, TOM	35.00		35.00	42
WINGS, V-TYPE, HEN		R	39.00	15
NECKS, TOM NECKS, HEN	27.00		27.00	80
BREASTS, B/S, TOM 3/	135.00		135.00	80
BREASTS, B/S, TOM—FRESH 3/	145.00		145.00	5
THIGH MEAT		F	78.00	30
THIGH MEAT—FRESH		F	79.00	20
BREAST TRIM MEAT	110.00		110.00	80
SCAPULA MEAT TENDERLOINS		F	111.45	88
DESTRAPPED TENDERS		F	119.38	160
DESTRAPPED TENDERS—FRESH		F	126.67	120
WING MEAT WITH SKIN	81.00		81.00	30
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	300
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	27.00-28.00		27.40	260
WINGS OLL-COT TOWIS WINGS, V-TYPE, TOM TAILS		F	28.00	52
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	14.00	F	14.00 72.72	80 172
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^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.